

EXHIBIT B2

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: § CASE NO. 20-33948-11
§
FIELDWOOD ENERGY LLC, § HOUSTON, TEXAS
ET AL, § FRIDAY,
§ APRIL 9, 2021
§ 1:59 P.M. TO 2:42 P.M.
DEBTORS.

MOTION HEARING (VIA ZOOM)

BEFORE THE HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

APPEARANCES: SEE NEXT PAGE
(RECORDED VIA COURTSPEAK; NO LOG NOTES)

TRANSCRIPTION SERVICE BY:

JUDICIAL TRANSCRIBERS OF TEXAS, LLC
935 Eldridge Road, #144
Sugar Land, TX 77478
281-277-5325
www.judicialtranscribers.com

Proceedings recorded by electronic sound recording;
transcript produced by transcription service.

APPEARANCES (VIA ZOOM) :

For the Debtors:

WEIL GOTSHAL & MANGES LLP
Alfredo R. Perez, Esquire
Clifford Carlson, Esquire
700 Louisiana, Ste. 1700
Houston, Texas 77002
713-546-5040

For the Ad Hoc Group
of Secured Lenders

DAVIS POLK & WARDWELL LLP
Damian Schaible, Esquire
450 Lexington Ave.
New York, New York
212-450-4580

For HCC International
Insurance Company

LOCKE LORD, LLP
Elizabeth Guffy, Esquire
2000 Bagby Street
Houston, Texas 77002
713-226-1328

For Everest, Berkley, Aspen
and Sirius

CHIESA SHAHINIAN & GIANTOMASI
Scott A. Zuber, Esquire
One Boland Drive
West Orange, New Jersey 07052
973-325-1500

For Ecopetrol America LLC

SQUIRE PATTON BOGGS (US) LLP
Kelly Singer, Esquire
1 E. Washington St., Ste. 2700
Phoenix, Arizona 85004
602-528-4099

For BP Exploration
& Production Inc.

GREENBERG TRAURIG, LLP
Craig Duewall, Esquire
300 West 6th St., Ste. 2050
Austin, Texas 78701
512-320-7200

Karl Burrer, Esquire
1000 Louisiana St., Ste. 1700
Houston, Texas 77002
713-374-3500

(Please also see Electronic Appearances.)

INDEX

WITNESS: Direct Cross Redirect Recross

None

EXHIBITS: Marked Offered Received

Declaration at ECF No. 1225-3 14*
Declaration at ECF No. 1225-8 14*

*Admitted solely for the purpose of considering the motions

1 that the value is informed by this. I mean, Mr. Hansen is
2 perform -- has performed a valuation, we have a credit bid.
3 He's going to be -- you know, we're providing the expert
4 report. All of that information is going in there.

5 There's no -- there's nothing in this that is the
6 basis for his valuation. This was done as a historical --
7 you know, we did this -- you know, it was historical and it
8 has nothing to do other than allowing a competitor -- an
9 express competitor who prob -- you know, and again, it's
10 probably for another day, but the Court already heard, you
11 know, a long night of testimony on this and it's just an
12 effort for them to get this information, which has nothing to do
13 to do with the abandoned property, this has nothing to do with
14 the valuation of Newco, it has nothing to do with
15 any item that could possibly, Your Honor, be at issue in
16 confirmation, other than an effort by a competitor to get
17 information from us with respect to a well which we're going
18 to have a dispute on the basis of, you know, the reasons why
19 they took the actions that they took, Your Honor.

20 So I'm happy to -- I'm happy to wait until they
21 file something, and we'll address it at that time on an
22 evidentiary basis.

23 MR. SCHAIBLE: Your Honor, this is Damian
24 Schaible. May I be heard briefly?

25 THE COURT: Of course.

1 MR. PEREZ: Thank you, Your Honor.

2 MS. GUFFY: Thank you, Your Honor.

3 MR. DUEWALL: Thank you, Your Honor.

4 THE COURT: We are in adjournment. You all have a
5 good weekend. Stay safe.

6 MR. PEREZ: Okay.

7 (Proceedings adjourned at 2:42 p.m.)

8 * * * * *

9 *I certify that the foregoing is a correct
10 transcript to the best of my ability due to the condition of
11 the electronic sound recording of the ZOOM/telephonic
12 proceedings in the above-entitled matter.*

13 /S/ MARY D. HENRY

14 CERTIFIED BY THE AMERICAN ASSOCIATION OF
15 ELECTRONIC REPORTERS AND TRANSCRIBERS, CET**337
16 JUDICIAL TRANSCRIBERS OF TEXAS, LLC
17 JTT TRANSCRIPT #63827

18 DATE FILED: APRIL 23, 2021

19

20

21

22

23

24

25